



LAI SUN DEVELOPMENT

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**Press Release**

**Lai Sun Development Company Limited  
HK\$3,000 Million 5-Year Secured Term Loan and Revolving Credit Facility**

(Hong Kong, 2 September 2015) Lai Sun Development Company Limited (0488.HK) (“Lai Sun”) has mandated Australia and New Zealand Banking Group Limited, Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd. Hong Kong Branch, Bank of East Asia, BNP Paribas, Cathay United Bank Company Limited, Hong Kong Branch, China Construction Bank (Asia) Corporation Limited, Chiyu Banking Corporation Limited, DBS Bank Ltd., Fubon Financial Holding Co., Ltd., Hang Seng Bank Limited, The Hongkong and Shanghai Banking Corporation Limited, Industrial and Commercial Bank of China (Asia) Limited, Nanyang Commercial Bank, Limited, Oversea-Chinese Banking Corporation Limited, Shanghai Commercial Bank Ltd., Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch, Standard Chartered Bank (Hong Kong) Limited, and United Overseas Bank Limited to be the Mandated Lead Arrangers and Lenders for arranging a 5-year secured term loan and revolving credit facility (the “Facility”). Lai Sun received a total commitment of HK\$11,280 million, which represents 376% oversubscription from the original amount of HK\$3,000 million.

We wish to thank all Mandated Lead Arrangers and Lenders for their strong support of the Facility and of Lai Sun and look forward to concluding this transaction within the next few weeks.

The principal terms and the participating banks of the Facility are as follows:

Borrower	:	Lai Sun Development Company Limited
Facility Type	:	Secured term loan and revolving credit facility
Facility Amount	:	HK\$3,000 million
Term	:	5 years
Interest Rate	:	1.5% per annum over HIBOR
Facility Agent/ Security Agent	:	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch
Documentation Agent	:	DBS Bank Ltd.
Mandated Lead Arrangers and Lenders	:	Australia and New Zealand Banking Group Limited Bank of China (Hong Kong) Limited Bank of Communications Co., Ltd. Hong Kong Branch Bank of East Asia BNP Paribas Cathay United Bank Company Limited, Hong Kong Branch China Construction Bank (Asia) Corporation Limited Chiyu Banking Corporation Limited DBS Bank Ltd. Fubon Financial Holding Co., Ltd. Hang Seng Bank Limited The Hongkong and Shanghai Banking Corporation Limited Industrial and Commercial Bank of China (Asia) Limited Nanyang Commercial Bank, Limited Oversea-Chinese Banking Corporation Limited Shanghai Commercial Bank Ltd. Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch Standard Chartered Bank (Hong Kong) Limited United Overseas Bank Limited

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