

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件，請即處理

IF YOU ARE IN DOUBT ABOUT THIS ELECTION FORM, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本選擇表格有疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。



LAI FUNG HOLDINGS

麗豐控股

Lai Fung Holdings Limited

麗豐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1125)

(股份代號: 1125)

FINAL DIVIDEND FOR THE YEAR ENDED 31 JULY 2014 ("FINAL DIVIDEND")

截至二零一四年七月三十一日止年度之末期股息 (「末期股息」)

SCRIP DIVIDEND SCHEME — ELECTION FORM

以股代息計劃 — 選擇表格

IF YOU WISH TO RECEIVE YOUR FINAL DIVIDEND WHOLLY IN CASH, YOU NEED NOT COMPLETE THIS ELECTION FORM

閣下如欲以現金方式收取全部末期股息，不用填寫本選擇表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES OF HK\$0.10 EACH IN LAI FUNG HOLDINGS LIMITED (THE "COMPANY") CREDITED AS FULLY PAID ("SCRIP SHARES") IN LIEU OF THE CASH DIVIDEND EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE AND SIGN THIS ELECTION FORM AND RETURN IT TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR TENGIS LIMITED, AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG NOT LATER THAN 4:30 P.M. ON TUESDAY, 20 JANUARY 2015.

閣下如欲就全部或部份現金股息選擇收取麗豐控股有限公司 (「本公司」) 每股0.10港元之已繳足股款新普通股股份 (「代息股份」)，則最遲須於二零一五年一月二十日 (星期二) 下午四時三十分前將本選擇表格填妥及簽署，並交回本公司的香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東一百八十三號合和中心二十二樓。

PART 1 第一部份

Form for Part 1: BOX A 甲欄 NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東的姓名及地址

Form for Part 1: BOX B 乙欄 NUMBER OF SHARES HELD ON 19 DECEMBER 2014 ("RECORD DATE") 在二零一四年十二月十九日 (「記錄日期」) 持有的股份數目

PART 2 第二部份 — SCRIP SHARES ONLY 只收取代息股份

If you wish to receive only Scrip Shares for the Final Dividend, please just SIGN, DATE and RETURN this Election Form. 閣下如欲只以收取代息股份方式收取末期股息，則閣下須於本選擇表格上簽名及填上日期，然後交回本選擇表格。

PART 3 第三部份 — PART CASH DIVIDEND AND PART SCRIP SHARES

部份收取現金股息及部份收取代息股份

If you wish to receive your entitlement to the Final Dividend partly in cash and partly in Scrip Shares, please ENTER in Box C the number of shares which you held on the Record Date, for which you require the Final Dividend to be paid in Scrip Shares. Then SIGN, DATE and RETURN this Election Form.

閣下如欲以部份收取現金及部份收取代息股份方式收取閣下應收的末期股息，請於丙欄填寫閣下欲以收取代息股份方式收取末期股息的有關股份數目 (該等股份須為閣下在記錄日期持有的股份)，然後於本選擇表格上簽名及填上日期，並交回本選擇表格。

Form for Part 3: BOX C 丙欄 NUMBER OF SHARES HELD ON THE RECORD DATE, FOR WHICH FINAL DIVIDEND IS TO BE PAID IN SCRIP SHARES 欲以收取代息股份方式收取末期股息的有關股份數目 (該等股份須為在記錄日期持有的股份)

If you elect to receive Scrip Shares in respect of a greater number of shares than your registered holding on the Record Date, you will be deemed to have elected to receive only Scrip Shares in respect of ALL the shares registered in your name on the Record Date. Therefore, you will receive only Scrip Shares for the Final Dividend.

倘若閣下選擇收取代息股份的有關股份數目超過閣下在記錄日期持有的股份數目，則閣下將被視為就在記錄日期登記在閣下名下的所有股份選擇了只收取代息股份。因此，閣下將只會收到代息股份作為末期股息。

TO THE BOARD OF DIRECTORS OF LAI FUNG HOLDINGS LIMITED: 致麗豐控股有限公司董事會:

I/We, the undersigned and above-named shareholder(s), give notice that the Final Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the circular of the Company dated 30 December 2014 and the Articles of Association of the Company.

本人/吾等，即下方簽署人及上述股東，茲通知董事會末期股息應按照上述指示並遵照日期為二零一四年十二月三十日的本公司通函所載的條款及條件及本公司的組織章程細則派付。

SIGNED (usual signature(s)) 簽署 (慣用的簽名)

(1)..... (2)..... (3)..... (4).....

Daytime telephone number (if any) 日間電話號碼 (如有): Date 日期:

In the case of joint holders, all must sign. 如屬聯名持有人，所有持有人均須簽署。

In the case of a corporation, this Election Form should be signed on its behalf by a duly authorised officer whose office should be stated. 如屬法團，則本選擇表格須由其正式授權人代為簽署，另須註明該簽署人的職位。

THIS ELECTION FORM IS FOR THE USE ONLY OF THE SHAREHOLDER(S) NAMED IN BOX A. THE RIGHT TO SCRIP SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDEND IS NON-TRANSFERABLE. IF YOU ARE NOT ELIGIBLE TO ELECT SCRIP SHARES INSTEAD OF CASH DIVIDEND, YOU SHOULD NOT COMPLETE THIS ELECTION FORM AND, IF YOU DO SO, SUCH ELECTION FORM WILL BE VOID AND OF NO EFFECT.

本選擇表格只供甲欄所指定的股東使用。收取代息股份以代替全部或部份現金股息的權利不可轉讓。倘閣下不符合資格選擇以代息股份代替現金股息，則閣下不應填寫本選擇表格。倘閣下填寫本選擇表格，則本選擇表格將會作廢及無效。

SHARE CERTIFICATES AND/OR DIVIDEND WARRANTS FOR THE ENTITLEMENT WILL BE SENT BY ORDINARY POST TO THE SHAREHOLDER(S) AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED ABOVE. DIVIDEND WARRANTS WILL BE SENT IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).

應得之股票及/或股息單將以平郵方式寄往股東的上述地址，郵誤風險由股東承擔。股息單將按照原有之指示 (如有) 寄發。

WHERE APPLICABLE, THIS ELECTION FORM SHOULD BE RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR TENGIS LIMITED, AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG NOT LATER THAN 4:30 P.M. ON TUESDAY, 20 JANUARY 2015. WHERE APPLICABLE, IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND RETURNED BY SUCH TIME, ALL OF YOUR FINAL DIVIDEND WILL BE PAID IN CASH. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.

如適用，本選擇表格應在二零一五年一月二十日 (星期二) 下午四時三十分前交回本公司的香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東一百八十三號合和中心二十二樓。如適用，倘未有正確填寫及在上述時間前交回本選擇表格，則閣下的末期股息將全部以現金派付。本公司就任何與以股代息計劃有關的爭議作出的決定將不可推翻及具有約束力。