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LAI FUNG HOLDINGS

Lai Fung Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1125)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

The board of directors (“**Board**” and “**Directors**”, respectively) of Lai Fung Holdings Limited (“**Company**”) announces that, as at the date of this announcement, the public float of the Company is approximately 24.77%, which has fallen below 25% of the total issued share capital of the Company held by the public (“**Minimum Prescribed Percentage**”) as prescribed by Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

To the best knowledge, information and belief of the Directors, as at the date of this announcement, the shareholding structure of the Company is as follows:

Shareholders	Number of shares of the Company (“Shares”)	Approximate percentage of the total issued share capital of the Company <i>(Note 1)</i>
Lai Sun Development Company Limited (“ LSD ”)	182,318,266 <i>(Note 2)</i>	55.08%
Other core connected persons of the Company	2,303,520	0.70%
CapitaLand LF (Cayman) Holdings Co., Ltd.	64,400,000	19.45%
Public shareholders	82,011,657	24.77%
Total	331,033,443	100.00%

Notes:

- The total number of issued Shares as at the date of this announcement (331,033,443 Shares) has been used in the calculation of the approximate percentage.*
- These Shares are held as to 180,600,756 Shares by Holy Unicorn Limited and 1,717,510 Shares by Transtrend Holdings Limited, both being wholly-owned subsidiaries of LSD.*

The Company is considering steps to restore the public float of the Company to the Minimum Prescribed Percentage in accordance with the Listing Rules. Further announcement(s) will be made by the Company on the restoration of public float as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Lai Fung Holdings Limited
Chew Fook Aun
Chairman

Hong Kong, 21 April 2021

As at the date of this announcement, the Board of the Company comprises seven Executive Directors, namely Mr. Chew Fook Aun (Chairman), Mr. Lam Kin Hong, Matthew (Executive Deputy Chairman), Mr. Lam Hau Yin, Lester (Chief Executive Officer) (also alternate to Madam U Po Chu), Madam U Po Chu and Messrs. Cheng Shin How, Lee Tze Yan, Ernest and Tham Seng Yum, Ronald; and five Independent Non-executive Directors, namely Messrs. Lam Bing Kwan, Ku Moon Lun, Law Kin Ho, Mak Wing Sum, Alvin and Shek Lai Him, Abraham.